



## VANDERBILT UNIVERSITY Gift Planning

We recommend the following language, or similar wording, to include a bequest to Vanderbilt University in your will or revocable trust. For planned gifts to the Vanderbilt University Medical Center, please visit their website for specific instructions, as they differ from those of the university.

Kindly provide wording below to the attorney(s) who prepares your estate-planning documents.

For an unrestricted gift to be used where there is the greatest need or for its general purposes:

*"I give, devise and bequeath to The Vanderbilt University, a nonprofit corporation located in Nashville, Tennessee, ("Vanderbilt") the sum of \$ \_\_\_\_\_ [or \_\_\_\_\_ % of my residuary estate] to be used for its general purposes."*

To allocate your bequest to a particular purpose:

*"I give, devise and bequeath to The Vanderbilt University, a nonprofit corporation located in Nashville, Tennessee, ("Vanderbilt") the sum of \$ \_\_\_\_\_ [or \_\_\_\_\_ % of my residuary estate] to be used for...*

*—endowed need-based scholarships for undergraduate students... [ or ] students at the Vanderbilt University School of Nursing... [ or ] students at the Vanderbilt University School of Medicine... [ or ] students at the Vanderbilt University Law School... [ or ] students at Vanderbilt University Peabody College... [ or ] students at Vanderbilt University Divinity School... etc.*

*—an endowed Chair at the Vanderbilt University School of Engineering or, if the minimum amount required to establish a Chair exceeds the amount of this bequest, then for other faculty support in the discretion of the Board of Trustees... [ or ] an endowed Chair at the Vanderbilt University School of Medicine in the field of \_\_\_\_\_" ... etc.*

The options above are only examples and do not encompass all of the programs or schools at Vanderbilt. Whenever you consider including a bequest to Vanderbilt, we encourage you to speak in advance with your contacts on campus or contact our planned giving team at [plannedgiving@vanderbilt.edu](mailto:plannedgiving@vanderbilt.edu) or 615-343-3113 to discuss how to allocate your gift.

Finally, you can also leave a bequest to Vanderbilt *"subject to the terms of a separate gift agreement between the testator and Vanderbilt."* Then you can place detailed instruction about the purpose of your bequest in a separate agreement. Should you ever wish to adjust

your designation, the changes can be made in the separate gift agreement without amending your will. Vanderbilt uses these gift agreements to ensure that donors' intentions are fulfilled.

You may direct your gifts to:

Gift and Donor Services  
Vanderbilt University  
PMB 407727  
2301 Vanderbilt Place  
Nashville, TN 37240-7727

For your reference, please use the following federal tax-ID number for the university:  
62-0476822.